



# Govern Your Financial & Regulatory Data to Ensure Trust and Compliance

## A New Era of Regulatory Scrutiny and Data Complexity

Organizations across highly regulated industries are facing unprecedented pressure to maintain transparency, accuracy, and control over the data that powers financial reporting, regulatory filings, and risk oversight. Regulatory bodies continue to expand expectations around lineage, privacy, auditability, and data quality—demanding not only that organizations manage their data responsibly, but that they can prove it. Yet as requirements shift and multiply, many teams struggle to keep governance structures aligned, maintain consistent definitions, or ensure that the data feeding critical reports is complete, trusted, and defensible. Manual processes that once seemed manageable simply can't scale to meet today's complexity.

At the same time, auditors, regulators, and internal stakeholders now expect real-time visibility into how data flows through systems: where it originated, how it's transformed, who has access, and whether it meets required quality thresholds. But fragmented ownership, siloed applications, and inconsistent documentation make it increasingly difficult for organizations to establish a single source of truth or demonstrate end-to-end lineage across financial and regulatory ecosystems. These gaps introduce risk—not just operationally, but in the credibility of the data organizations rely on for decisions, disclosures, and compliance.

## A Modern, Integrated Approach to Financial & Regulatory Data Governance

As organizations grapple with fragmented ownership, siloed systems, and increasing expectations for transparency, Precisely provides an integrated, business-friendly data governance solution built for the realities of modern compliance. Precisely's differentiated approach centers on three core capabilities:

- **Flexible Metamodel**

Enables teams to model policies, definitions, controls, and regulatory structures in a way that aligns to your business—not the other way around. This adaptability ensures governance artifacts remain current as regulations evolve and new reporting requirements emerge.

- **Shared Data Catalog**

Unifies metadata, lineage, ownership, policies, and quality insights in an intuitive interface designed for both business and technical users. This drives broad adoption across finance, risk, compliance, and IT teams and creates a single, trusted source of truth for all governed assets.

### Benefits

- **Stay ahead of regulatory change** with centralized, consistent governance artifacts
- **Accelerate time-to-value** with a business-friendly, no-code governance model
- **Improve accuracy and defensibility** of financial and regulatory reporting
- **Reduce compliance overhead** through AI-driven automation
- **Establish a single, audit-ready source of truth** for definitions, lineage, policies, and ownership
- **Support AI, analytics, and modernization initiatives** with governed, high-integrity data

- **AI/ML-Driven Automation**

Automates metadata harvesting, semantic tagging, description generation, and identification of PII and critical data elements(CDE). Automated & auditable workflows strengthen control reliability, reduce manual stewardship effort, and accelerate the organization's ability to maintain audit-ready documentation.

With Precisely, organizations can adapt quickly as regulations evolve, maintain consistent and audit-ready governance artifacts, and gain the visibility required to defend the quality and lineage of their financial and regulatory data. The result is a more confident, efficient, and resilient compliance posture, grounded in trusted data.

## Who Is It For?

- **CDO/CDAO/Compliance Leads:** Need trusted, compliant data that supports financial and regulatory requirements, improves enterprise data literacy, and enables faster, defensible reporting.
- **CIO/Technical Leads:** Focused on reducing operational and regulatory risk while improving auditability, control, and visibility across complex data environments.
- **Data Steward/Governance Lead:** Responsible for consistent definitions, documentation, and compliance workflows
- **Data Consumers/Analysts:** Need easy access to well-defined, trusted data with clear context, lineage, and quality indicators to support accurate analysis and decision-making.



## Ready to get started?

Speak with an expert today to learn more about how Precisely can help you effectively govern your financial and regulatory data.