

Precisely Automate Solutions for Record-To-Report

Close faster, improve reporting accuracy, and be more compliant.



Your record-to-report (R2R) organization is under constant pressure to reduce closing cycles, deliver accurate reports, and comply with internal and external controls. SAP complexity and slow, manual, error-prone processes make meeting these goals a constant challenge.

Precisely Automate provides an SAP automation and data management platform that enables your R2R team to close faster, improve data quality, and be more compliant—using business-friendly tools like Microsoft Excel and web forms.

How does your R2R organization measure up?



their books within six days



66 Technology improves business performance because it accelerates processes. Automation speeds closing by cutting workloads and shortening the time it takes to complete steps."

Ventana Research

Improve processes across your R2R department to drive a faster close

Reconciliation, journal postings, updating general ledger account data, and more all affect how fast you can close your books. Give your finance team SAP enabled Excel workbooks or web forms to automate many of these processes and significantly shorten your closing period.



Manage SAP R2R processes using Excel or web forms

Make audits easier while streamlining your processes and improving compliance

Precisely Automate provides powerful workflow capabilities, so you can streamline processes, adhere to your procedures and speed through process audits across your organization. We support faster audits with easy access to centralized tracking and activity reports.

One platform to power your R2R processes

Make an impact across your R2R organization with an automation platform that's designed for business teams and approved by IT.



Sophisticated SAP G/L process automation with Excel or web forms



Integrated workflow capabilities for files and forms



Automatic file posting to SAP after final approval



Validation of data against SAP before posting, routing or approval



Flexible, centralized and conditional routing that is tracked for easier audits



Scalability to meet the needs of almost any sized enterprise



Built-in governance and compliance



Higher reliability through deep integration with SAP

"We don't ever want to go back to our lives before Precisely Automate— especially with how easy it's made annual statements!"

Administrative & Financial Director Institut Pasteur

Automate R2R processes and more with Precisely Automate

- G/L master data creation and maintenance
- Journal entries
- · Data extraction for reconciliation and reporting
- File routing for reporting
- Automation of closing related manual upload tasks
- Process audits