

# Closing Management Solutions for SAP®

Automate for a faster, more efficient financial close.



Finance and accounting teams are under constant pressure to close the books faster and more efficiently. Achieving that is tough without the right technology platform.

Automate manual SAP closing tasks, improve data accuracy, and be more compliant—with Automate Evolve—a flexible automation platform that's designed for SAP and where work gets done faster using business-friendly Microsoft Excel and web forms.

## The struggle for a faster, more accurate close is real



of finance and accounting teams work overtime during the close.

Journal of Accountancy



looking for data or correcting errors.

Gartner



#### Automate Evolve

The Automate Evolve platform is designed to accelerate processes and improve data quality with a unique combination of automation and data stewardship capabilities.

# Automating tasks and transactions in your close process

Accelerate your SAP closing process and maximize staff utilization by using one platform for automating closing task management and manual transactions.

#### Streamline closing task management

- · Improve closing process performance
- Automate and orchestrate closing task management
- Monitor task status
- Deliver process reports
- Maintain compliance
- Streamline audits



#### **Accelerate manual transactions**

Use Automate Studio, part of the Automate Evolve platform to automate tasks such as:

- Journal entries
- Accruals and deferrals
- Clearing GR/IR
- Posting payments
- Pricing updates
- And more



## **Key Automate Evolve capabilities**



Sophisticated SAP G/L process automation with Excel or web forms



Flexible, centralized and conditional routing that is tracked for easier audits



Integrated workflow capabilities for files and forms



Scalability to meet the needs of almost any sized enterprise



Automatic file posting to SAP after final approval



Built-in governance and compliance



Validation of data against SAP before posting, routing or approval



Higher reliability through deep integration with SAP

"We don't ever want to go back to our lives before Precisely Automate— especially with how easy it's made annual statements!"

Administrative & Financial Director Institut Pasteur

#### **Key benefits**

- · Automate management and monitoring of closing tasks
- Easily access status reports and updates
- Approve and close tasks from anywhere using web forms
- · Streamline closing transactions
- Improve data quality